

Code **PC1**
Company name Power Construction Joint Stock Company
Date 10/17/2018
Subject Report on the use of capital from private placement (phase 2)

Content:

Power Construction Joint Stock Company (PC1) has announced the use of capital from the second private placement period as follows:

I. Result of public offering:

1. Name of stock: Power Construction Joint Stock Company
2. Stock code: PC1
3. Stock type: common stock
4. Par value: VND10,000/share
5. Offering volume: 17,611,522 shares
6. Total net proceeds after the public offering: VND517,620,593,468
7. Beginning date: October 16, 2017
8. Ending date: October 20, 2017

II. Report on the use of capital from the public offering:

1. The purpose of capital use according to the Resolution No.31/PCC1-ĐHĐCĐ dated September 12, 2017 and the adjustment of Resolution No.39/PCC1-ĐHĐCĐ ĐHĐCĐ dated September 28, 2018:

No.	Content	According to the Resolution No.39/PCC1-ĐHĐCĐ ĐHĐCĐ dated September 28, 2018	
		Ratio	Amount (dongs)
1	Mong An Hydropower Project	27%	140,221,509,921
2	Bao Loc B Hydropower Project	34%	177,521,961,600
3	Thanh Xuan Real Estate Project	39%	199,877,121,947
	Total	100%	517,620,593,468

2. Project progress until the report date:

Unit: dongs

No.	Content	According to the Resolution No.39/PCC1-ĐHĐCĐ ĐHĐCĐ dated September 28, 2018	Disbursed amount	Remaining amount
1	Mong An Hydropower Project	140,221,509,921	45,000,000,000	95,221,509,921
2	Bao Loc B Hydropower Project	177,521,961,600	47,126,156,551	130,395,805,049
3	Thanh Xuan Real Estate Project	199,877,121,947	190,300,000,000	9,577,121,947
	Total	517,620,593,468	282,426,156,551	235,194,436,917